

Introduction

Equitrac Professional 5 Small Firm Edition¹³ is ideally suited to firms with fewer than 50 employees in a single location.

Based on a scalable architecture, it includes full cost recovery functionality with the ability to add licenses as the firm's needs change. Equitrac Professional 5 Small Firm Edition includes one (1) core accounting server; supporting up to five (5) attached terminal/embedded devices; fifty (50) web clients; one (1) print server (DRE) license with up to ten (10) network print devices; five (5) workstation print clients; and standard Time & Billing integration.

Equitrac Professional 5 Small Firm Edition can be ordered with or without the Call Accounting option.

License Options

Additional licenses can be added to Equitrac Professional 5 Small Firm Edition including:

Equitrac Professional 5: Small Firm Edition Expansion Pack - which includes an additional one hundred and twenty-five (125) web clients, and support for five (5) more attached terminal/embedded devices

Equitrac Professional 5: Workstation Print clients - 1, 10, 50, 100, 500, 1000 print client packs

Equitrac Professional 5: Additional Print Server (DRE)

Equitrac Professional 5: Call Accounting extensions - 100, 500, 1000 extension packs. Rate table license required and ordered separately.

Equitrac Professional 5: Embedded for Xerox (JBA-enabled models¹⁰), eCopy (ShareScan OP v.3, v4 with ScanStation OP client), and Canon MEAP¹⁰, Ricoh ESA¹⁰

Equitrac Professional 5: Time & Billing or 3rd Party transaction/validation integration¹¹

Equitrac Professional 5: Professional Services Pack - includes up to five (5) 3rd Party transaction imports and Time & Billing integration

Equitrac Professional 5: Remote Diagnostics Kit - modem or internet

Equitrac Professional 5 Small Firm Edition: System Requirements^{1,2}

		Software	Hardware
Server Application	Core Accounting Server (CAS)	Windows Server 2000 SP4 (with IIS 5.0 and .NET 1.1) or Windows Server 2003, SP1 or SP2 (with IIS 6.0 and .NET 1.1) or Windows Small Business Server 2003 SP1 (with IIS 6.0) or Windows XP SP2 Professional ^{3,4} Microsoft SQL Server 2000 SP4 or Microsoft SQL Server 2005 ⁷ , SP1 or SP2 or Microsoft SQL Express 2005 ⁷ SP1 or SP2	Intel® Pentium® III or AMD Athlon™ CPU 1 GB of system memory 1 GB of available disk space 1024x768 display resolution
	Document Routing Engine (DRE): Print Server ⁵	Windows Server 2000 SP4 or Windows Server 2003, SP1 or SP2 or Windows 2003 Small Business Edition SP1 or NetWare 5.1, 6.5 (NDPS only with latest supported service pack applied)	Intel® Pentium® III or AMD Athlon™ CPU 1 GB of system memory 1 GB available disk space
	Device Control Engine (DCE)	Windows Server 2000 SP4 or Windows Server 2003, SP1 or SP2 or Windows Small Business Server 2003 SP1 (with IIS 6.0) or Windows XP SP2 Professional	Intel® Pentium® III or AMD Athlon™ CPU 1 GB of system memory 1 GB available disk space

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Equitrac Professional 5 Small Firm Edition: System Requirements^{1,2}

Client Application	Print Client ⁶ Web Client Citrix Terminal Services	Windows XP Professional SP2 (32 and 64 bit ⁸) and/or Windows 2000 Pro SP4 Windows Vista ⁹ (32 and 64 bit ⁸) Macintosh OS 10.4, 10.5 ¹² (Print client only) Citrix ICA client v.7.0 (Print client only) Remote Desktop on Windows 2000 SP4, XP SP1, SP2 (Print client only)	Intel® Pentium® or AMD Athlon™ CPU 256 MB of system memory 50 MB available disk space for applications 1024 x 768 display resolution
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Notes

1. The use of Equitrac Professional 5 Small Firm Edition under virtualization environments such as Virtual Server or VMWare is generally supported and is fully expected to work correctly, as long as such environments fully support the server operating system (e.g. Windows Server 2003), as Equitrac Professional does not make any assumptions about the underlying hardware platforms. Consult your account representative for details.
2. The specifications indicated represent minimum hardware requirements only; high printing volumes and/or large installations may require substantially higher performance hardware.
3. Microsoft Windows XP permits a maximum of ten (10) computers or other devices to connect to the Workstation Computer to utilize one or more of the following services of the Software: File Services, Print Services, Internet Information Services, Internet Connection Sharing and telephony services. This will limit the number of web sessions in Equitrac Professional 5 Small Firm Edition to 10 connections at one time.
4. When running Equitrac Professional 5 Small Firm Edition on Microsoft Windows XP Pro, Equitrac requires a dedicated machine.
5. Print server (DRE) is not supported on Microsoft Windows XP Pro, but may be supported if installed on a separate Windows server
6. Supported Document Management Systems (DMS) include Hummingbird DM 5.x, Hummingbird DOCS OPEN 3.96; iManage Worksite 7.x, Interwoven Worksite 8.2; and Worldox 2000, 2002, GX
7. SQL Server 2005 and SQL Server Express 2005 require .NET 2.0
8. IA 64 chipset not supported.
9. Equitrac will support Microsoft Windows Vista Business, Windows Vista Enterprise and Windows Vista Ultimate. Equitrac will not test or support software on Microsoft Windows Vista Home Basic, Windows Vista Home Premium, or Windows Vista Starter. On Vista, the print client will track all network printing, as well as desktop printing from applications using conventional drivers but not desktop printing through native Vista XPS drivers. Equitrac Professional 5 server components (CAS, DRE, and Scheduler) are 32-bit.
10. Refer to the individual Embedded documentation on specific models supported.
11. Equitrac Professional 5: Third Party Transaction Integration license (EP5TPT00) is required for scan integration with Omtool AccuRoute® 2.1. or higher.
12. Macintosh 10.5 is supported, but requires a hot fix before it can be deployed. See your account representative for details.
13. For customers requesting Time & Billing integration through Active Integration with Equitrac Professional 5 Small Firm Edition, Sales must engage Equitrac Services to determine additional integration charges.

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